

STITES & HARBISON

ATTORNEYS

December 19, 2002

Thomas M. Dorman
Executive Director
Public Service Commission of Kentucky
211 Sower Boulevard
P.O. Box 615
Frankfort, Kentucky 40602-0615

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PUBLIC SERVICE
COMMISSION

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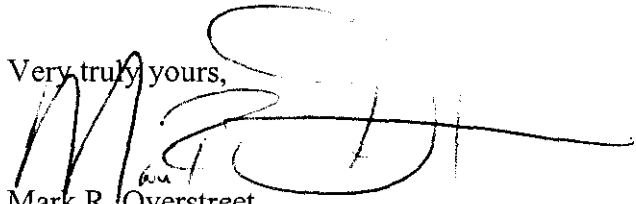
RE: *Application of Kentucky Power Company d/b/a American Electric Power
for Approval to the Extent Necessary to Transfer Functional Control of
Its Transmission Assets* 2002-00475

Dear Mr. Dorman:

Please find enclosed the original and ten copies of the application of Kentucky Power Company d/b/a American Electric Power to transfer functional control of its transmission assets to PJM, Interconnection, LLC. A copy of the application is being provided to Mr. Raff, the Attorney General and counsel for Kentucky Industrial Utility Customers.

Your efforts in scheduling an informal conference for the purpose of addressing the procedural schedule are greatly appreciated.

Very truly yours,


Mark R. Overstreet

cc: David F. Boehm
Elizabeth E. Blackford

KE057:KE157:8441:FRANKFORT